

Dated: August 29th, 2019

Issuance of Rated, Privately Placed, Shariah Compliant, Islamic Commercial Paper of PKR 8,000 Million (inclusive of Green Shoe Option of PKR 3,000 Million) By K-Electric Limited

S. No	Information to be provided by the Issuer of Debt Securities	Details
1.	Name of the Issuer	K- Electric Limited
2.	Size of the issue/ Face Value	PKR 8,000 Million
3.	Discounted Value	PKR 7,424,373,098
4.	Type of the instrument	Rated, Privately Placed, Shariah Compliant, Islamic Commercial Paper ("ICP-A") Issue
5.	Issue Date	August 28 th , 2019
6.	Maturity Date	February 28 th , 2020
7.	Latest credit rating of the issuer and that of the instrument, if any	"AA/A1+" (Double A/ A One Plus) and Instrument Rating of A1+(A One Plus) by PACRA
8.	Salient features of the instrument.	Tenor: Six (6) Months Rate of Return: 06 Months KIBOR plus 130 bps Nature: Instrument is unsecured, non-convertible and redeemable at maturity date in bullet payment.
9.	Nature and amount of the security backing the instrument and nature of charges in the favour of the debt security trustee to the issue; if any	N/A
10.	Option like put option, call option, conversion option, if any	N/A
11.	List of Investors with the amount subscribe by each of them	Annexure "A" (Attached)
12.	Address of the registered office of the Issuer	KE House, 39-B Sunset Boulevard Phase II, DHA Karachi South Sindh 75500
13.	Postal Address, email, telephone number and fax number of the compliance officer of the Issuer	Postal Address: KE House, 39- B Sunset Boulevard Phase II, DHA Karachi South Sindh 75500 Telephone No: 021- 32637133 (Ext: 7223, 7876) Fax No: 021- 32647159
14.	Address of the registered office of the consultant /advisor/lead manager and security trustee to the Issue	Mandated Lead Arranger and Advisor: Faysal Bank Limited Issuing & Paying Agent: Faysal Bank Limited Investment Agent: Faysal Bank Limited Shariah Advisor: Faysal Bank Limited Registered office: Faysal House, Shahrah-e-Faisal, Karachi Attention: Ms. Tayyaba Rasheed Head of Investment Banking tayyabarasheed@faysalbank.com
15.	Province and Place of Issue	Karachi (Sindh) Pakistan
16.	Amount and rate of all Federal and Provincial levies paid if applicable	Stamp duty at the rate of 0.05% of the amount per annum (if applicable).

Enclosed: As Above

List of Subscribers/Investors		
S.No	Name of the Investor	COMMITMENT WITH RESPECT TO FACE VALUE SUBSCRIBED (PAK RUPEES)
1	Meezan Islamic Income Fund	1,200,000,000
2	Meezan Rozana Amdani Fund	1,200,000,000
3	EFU Life Assurance Limited	500,000,000
4	Dawood Family Takaful Limited	350,000,000
5	CDC Trustee Faysal Money Market Fund	300,000,000
6	CDC Trustee Faysal Islamic Savings Growth Fund	50,000,000
7	NIT Income Fund	50,000,000
8	NIT Islamic Income Fund	50,000,000
9	NIT Money Market Fund	150,000,000
10	NIT Pension Fund Debt Sub Fund	5,000,000
11	NIT Islamic Pension Fund Debt Sub Fund	5,000,000
12	NIT Pension Fund Money Market Sub Fund	5,700,000
13	NIT Islamic Pension Fund Money Market Sub Fund	5,300,000
14	HBL Islamic Money Market Fund	50,000,000
15	HBL Money Market Fund	100,000,000
16	HBL Islamic Asset Allocation Fund	30,000,000
17	HBL Islamic Pension Fund – Money Market Sub Fund	2,500,000
18	NBP Financial Sector Income Fund	500,000,000
19	NBP Money Market Fund	800,000,000
20	NBP Savings Fund	100,000,000
21	NBP Mahana Amdani Fund	50,000,000
22	NBP Riba Free Savings Fund	250,000,000
23	NBP Islamic Mahana Amdani Fund	1,025,000,000
24	CDC Trustee NAFA Pension Fund Money Market Sub Fund Account	45,000,000
25	CDC Trustee NAFA Pension Fund Debt Sub Fund Account	45,000,000
26	CDC Trustee NAFA Islamic Pension Fund Money Market Sub Fund Account	30,000,000
27	CDC Trustee NAFA Islamic Pension Fund Debt Sub Fund Account	25,000,000
28	CDC TRUSTEE ABL CASH FUND	500,000,000
29	CDC TRUSTEE ABL ISLAMIC INCOME FUND	250,000,000
30	CDC TRUSTEE ABL PENSION FUND DEBT SUB FUND	5,000,000
31	CDC TUSTEE ABL ISLAMIC PENSION FUND DEBT SUB FUND	4,000,000
32	ICI PAKISTAN LIMITED MANAGEMENT STAFF PROVIDENT FUND	27,000,000
33	TRUSTEES TELENOR EMPLOYEES GRATUITY FUND	11,000,000
34	Faysal Bank Limited	279,500,000
	Total	8,000,000,000