

November 17, 2021

**Issuance of Rated, Privately Placed, Unsecured, Shariah Compliant, Islamic Commercial Paper of PKR 5,000,000,000 By K- Electric Limited**

S. No	Information to be provided by the Issuer of Debt Securities	Details
1.	<b>Name of the Issuer</b>	K- Electric Limited
2.	<b>Size of the issue</b>	PKR 5,000,000,000/-
3.	<b>Type of the instrument</b>	Rated, Privately Placed, Unsecured, Shariah Compliant, Islamic Commercial Paper (ICP-24) (Based on Musharkah Structure (Shirkat ul Aqd))
4.	<b>Issue Date</b>	November 16, 2021
5.	<b>Maturity Date</b>	May 16, 2022
6.	<b>Latest credit rating of the issuer and that of the instrument, if any</b>	"AA/A1+" (Double A/ A-One Plus) by VIS credit rating company limited & Pakistan Credit Rating Agency Limited. Instrument Rating of A-1+(A One Plus) by VIS credit rating company limited.
7.	<b>Salient features of the instrument.</b>	<b>Tenor:</b> Six (6) Months <b>Rate of Return:</b> 06 Months KIBOR plus 60 bps (9.57%) p.a <b>Nature:</b> Instrument is unsecured, non-convertible and redeemable at maturity date in bullet payment.
8.	<b>Nature and amount of the security backing the instrument and nature of charges in the favour of the debt security trustee to the issue; if any</b>	N/A
9.	<b>Option like put option, call option, conversion option, if any</b>	N/A
10.	<b>List of Investors with the amount subscribe by each of them</b>	Annexure "A" (Attached)
11.	<b>Address of the registered office of the Issuer</b>	KE House, 39-B Sunset Boulevard Phase II, DHA Karachi South Sindh 75500
12.	<b>Postal Address, email, telephone number and fax number of the compliance officer of the Issuer</b>	<b>Postal Address:</b> KE House, 39- B Sunset Boulevard Phase II, DHA Karachi South Sindh 75500 <b>Telephone No:</b> 021- 32637133 (Ext: 6462, 7075) <b>Fax No:</b> 021- 32647159 <b>Attention:</b> Mr. Saqib Ali General Manager Treasury <a href="mailto:saqib.ali@ke.com.pk">saqib.ali@ke.com.pk</a>
13.	<b>Address of the registered office of the consultant /advisor/lead arranger and security trustee to the Issue</b>	<b>Lead Arranger and Advisor:</b> : Bank Islami Pakistan Limited <b>Issuing &amp; Paying Agent:</b> Bank Islami Pakistan Limited <b>Investment Agent:</b> Bank Islami Pakistan Limited <b>Shariah Advisor:</b> Mufti Ameerullah Khan (SECP/IFD/SA/104)  <b>Lead Arranger and Advisor &amp; Investment Agent:</b> <b>Registered office:</b> 11th Floor, Executive Tower, Dolmen City, Marine Drive, Block-4, Clifton, Karachi Phone: 021-111-247-111 <b>Attention:</b> Muhammad Haris Munawar/ Mr. Ghulam Khalid Khan Head of Investment Banking/ Head of Credit Administration <a href="mailto:haris.munawar@bankislami.com.pk">haris.munawar@bankislami.com.pk</a> / <a href="mailto:trustee.cad@bankislami.com.pk">trustee.cad@bankislami.com.pk</a>  <b>Issuing &amp; Paying Agent:</b>  <b>Registered office:</b> 11th Floor, Executive Tower, Dolmen City, Marine Drive, Block-4, Clifton, Karachi Phone: 021-111-247-111 <b>Attention:</b> Muhammad Haris Munawar/ Mr. Ghulam Khalid Khan Head of Investment Banking/ Head of Credit Administration <a href="mailto:haris.munawar@bankislami.com.pk">haris.munawar@bankislami.com.pk</a> / <a href="mailto:trustee.cad@bankislami.com.pk">trustee.cad@bankislami.com.pk</a>
14.	<b>Province and Place of Issue</b>	Karachi (Sindh) Pakistan
15.	<b>Amount and rate of all Federal and Provincial levies paid if applicable</b>	Applicable stamp duty is being paid.

Enclosed: As Above

**Annexure "A"**

<b>S No.</b>	<b>Investor</b>	<b>Musharakah Contribution (Pak Rupees)</b>
1	Alfalah GHP Islamic Rozana Amdani Fund	500,000,000
2	Alfalah GHP Islamic Income Fund	150,000,000
3	Alhamra Islamic Money Market Fund	275,000,000
4	Alhamra Islamic Pension Fund Debt Sub Fund	20,000,000
5	Alhamra Islamic Pension Fund Money Market Sub Fund	17,000,000
6	Alhamra Daily Dividend Fund	88,000,000
7	NIT Money Market Fund	200,000,000
8	CDC Trustee Al-Ameen Islamic Cash Plan-1	500,000,000
9	CDC Trustee Al-Ameen Islamic Cash Fund	100,000,000
10	CDC Trustee Al-Ameen Islamic Retirement Savings Fund – Money Market Sub Fund	50,000,000
11	CDC Trustee - Faysal Halal Amdani Fund	400,000,000
12	CDC Trustee - Faysal Islamic Cash	400,000,000
13	NAFA Pension Fund Money Market Sub Fund Account	75,000,000
14	NBP Islamic Savings Fund	50,000,000
15	NBP Islamic Daily Dividend Fund	300,000,000
16	NBP Islamic Money Market Fund	250,000,000
17	NAFA Islamic Pension Fund Money Market Sub Fund Account	25,000,000
18	Meezan Rozana Amdani Fund	500,000,000
19	Meezan Daily Income Fund (MDIP-1)	300,000,000
20	HBL Money Market Fund	445,000,000
21	HBL Islamic Money Market Fund	330,000,000
22	HBL Islamic Income Fund	25,000,000
	<b>Total</b>	<b>5,000,000,000</b>