

November 10, 2021

Issuance of Rated, Privately Placed, Unsecured, Shariah Compliant, Islamic Commercial Paper of PKR 5,000,000,000 By K- Electric Limited

S. No	Information to be provided by the Issuer of Debt Securities	Details
1.	Name of the Issuer	K- Electric Limited
2.	Size of the issue	PKR 5,000,000,000/-
3.	Type of the instrument	Rated, Privately Placed, Unsecured, Shariah Compliant, Islamic Commercial Paper (ICP-23) (Based on Musharkah Structure (Shirkat ul Aqd))
4.	Issue Date	November 04, 2021
5.	Maturity Date	May 04, 2022
6.	Latest credit rating of the issuer and that of the instrument, if any	"AA/A1+" (Double A/ A-One Plus) by VIS credit rating company limited & Pakistan Credit Rating Agency Limited. Instrument Rating of A-1+(A One Plus) by VIS credit rating company limited.
7.	Salient features of the instrument.	Tenor: Six (6) Months Rate of Return: 06 Months KIBOR plus 60 bps (9.41%) p.a Nature: Instrument is unsecured, non-convertible and redeemable at maturity date in bullet payment.
8.	Nature and amount of the security backing the instrument and nature of charges in the favour of the debt security trustee to the issue; if any	N/A
9.	Option like put option, call option, conversion option, if any	N/A
10.	List of Investors with the amount subscribe by each of them	Annexure "A" (Attached)
11.	Address of the registered office of the Issuer	KE House, 39-B Sunset Boulevard Phase II, DHA Karachi South Sindh 75500
12.	Postal Address, email, telephone number and fax number of the compliance officer of the Issuer	Postal Address: KE House, 39- B Sunset Boulevard Phase II, DHA Karachi South Sindh 75500 Telephone No: 021- 32637133 (Ext: 6462, 7075) Fax No: 021- 32647159 Attention: Mr. Saqib Ali General Manager Treasury saqib.ali@ke.com.pk
13.	Address of the registered office of the consultant /advisor/lead arranger and security trustee to the Issue	Lead Arranger and Advisor: : Bank Islami Pakistan Limited Issuing & Paying Agent: Bank Islami Pakistan Limited Investment Agent: Bank Islami Pakistan Limited Shariah Advisor: Mufti Ameerullah Khan (SECP/IFD/SA/104) Lead Arranger and Advisor & Investment Agent: Registered office: 11th Floor, Executive Tower, Dolmen City, Marine Drive, Block-4, Clifton, Karachi Phone: 021-111-247-111 Attention: Muhammad Haris Munawar/ Mr. Ghulam Khalid Khan Head of Investment Banking/ Head of Credit Administration haris.munawar@bankislami.com.pk / trustee.cad@bankislami.com.pk Issuing & Paying Agent: Registered office: 11th Floor, Executive Tower, Dolmen City, Marine Drive, Block-4, Clifton, Karachi Phone: 021-111-247-111 Attention: Muhammad Haris Munawar/ Mr. Ghulam Khalid Khan Head of Investment Banking/ Head of Credit Administration haris.munawar@bankislami.com.pk / trustee.cad@bankislami.com.pk
14.	Province and Place of Issue	Karachi (Sindh) Pakistan
15.	Amount and rate of all Federal and Provincial levies paid if applicable	Applicable stamp duty is being paid.

Enclosed: As Above

Annexure "A"

S No.	Investor	Musharakah Contribution (Pak Rupees)
1	CDC Trustee-Faysal Halal Amdani Fund	750,000,000
2	CDC Trustee-Faysal Islamic Cash Fund	250,000,000
3	CDC Trustee – Al Ameen Islamic Cash Plan 1	500,000,000
4	CDC Trustee – Al Ameen Islamic Cash Fund	50,000,000
5	NIT Islamic Money Market Fund	150,000,000
6	Atlas Islamic Income Fund	63,000,000
7	Atlas Islamic Money Market Fund	13,000,000
8	APIF Debt Sub Fund	13,000,000
9	APIF Money Market Sub Fund	11,000,000
10	Alhamra Islamic Money Market Fund	400,000,000
11	NBP Islamic Savings Fund	60,000,000
12	NBP Riba-Free Savings Fund	100,000,000
13	NBP Islamic Income Fund	100,000,000
14	NBP Islamic Daily Dividend Fund	425,000,000
15	NAFA Islamic Pension Fund Debt Sub Fund Account	40,000,000
16	NAFA Islamic Pension Fund Money Market Sub Fund Account	75,000,000
17	HBL Money Market Fund	365,000,000
18	HBL Multi Asset Fund	5,000,000
19	HBL Islamic Money Market Fund	560,000,000
20	HBL Islamic Income Fund	45,000,000
21	HBL Islamic Asset Allocation Fund	14,000,000
22	HBL Pension - Money Market Sub Fund	6,000,000
23	HBL Pension - Debt Sub Fund	3,000,000
24	HBL Islamic Pension - Debt Sub Fund	2,000,000
25	Meezan Rozana Amdani Fund	750,000,000
26	Meezan Tahaffuz Pension Fund-Money Market Sub Fund	250,000,000
	Total	5,000,000,000