

October 12, 2021

Issuance of Rated, Privately Placed, Unsecured, Shariah Compliant, Islamic Commercial Paper of PKR 4,500,000,000 By K- Electric Limited

S. No	Information to be provided by the Issuer of Debt Securities	Details
1.	Name of the Issuer	K- Electric Limited
2.	Size of the issue	PKR 4,500,000,000/-
3.	Type of the instrument	Rated, Privately Placed, Unsecured, Shariah Compliant, Islamic Commercial Paper (ICP-22) (Based on Musharkah Structure (Shirkat ul Aqd))
4.	Issue Date	October 07, 2021
5.	Maturity Date	April 07, 2022
6.	Latest credit rating of the issuer and that of the instrument, if any	"AA/A1+" (Double A/ A-One Plus) by VIS credit rating company limited & Pakistan Credit Rating Agency Limited. Instrument Rating of A-1+(A One Plus) by Pakistan Credit Rating Agency Limited.
7.	Salient features of the instrument.	Tenor: Six (6) Months Rate of Return: 06 Months KIBOR plus 50 bps (8.66%) p.a Nature: Instrument is unsecured, non-convertible and redeemable at maturity date in bullet payment.
8.	Nature and amount of the security backing the instrument and nature of charges in the favour of the debt security trustee to the issue; if any	N/A
9.	Option like put option, call option, conversion option, if any	N/A
10.	List of Investors with the amount subscribe by each of them	Annexure "A" (Attached)
11.	Address of the registered office of the Issuer	KE House, 39-B Sunset Boulevard Phase II, DHA Karachi South Sindh 75500
12.	Postal Address, email, telephone number and fax number of the compliance officer of the Issuer	Postal Address: KE House, 39- B Sunset Boulevard Phase II, DHA Karachi South Sindh 75500 Telephone No: 021- 32637133 (Ext: 6462, 7075) Fax No: 021- 32647159 Attention: Mr. Saqib Ali General Manager Treasury saqib.ali@ke.com.pk
13.	Address of the registered office of the consultant /advisor/lead arranger and security trustee to the Issue	Lead Arranger and Advisor: Bank Alfalah Limited Issuing & Paying Agent: Pak Oman Investment Co. Ltd. Investment Agent: Bank Alfalah Limited Shariah Advisor: Mufti Ovais Ahmed Qazi (SECP/IFD/SA/040) Lead Arranger and Advisor & Investment Agent: Registered office: Mezzanine Floor B.A. Building I.I Chundrigar Road Karachi. Phone: 021-3312-2659 Attention: Mr. Farhan Anwer Senior Manager Investment Banking farhan.anwer@bankalfalah.com Issuing & Paying Agent: Registered office: First Floor, Tower A, FTC, Main Shahra e Faisal, Karachi Phone: +92 21 35630971-5 Attention: Mohammad Azeem Dada Senior Vice President- Risk Management azeem.dada@pakoman.com
14.	Province and Place of Issue	Karachi (Sindh) Pakistan
15.	Amount and rate of all Federal and Provincial levies paid if applicable	Applicable stamp duty is being paid.

Enclosed: As Above

Annexure "A"

S No.	Investor	Musharakah Contribution (Pak Rupees)
1	Meezan Rozana Amdani Fund	675,000,000
2	Meezan Daily Income Fund - MDIP - I	425,000,000
3	CDC Trustee Faysal Halal Amdani Fund	500,000,000
4	CDC Trustee Faysal Islamic Cash Fund	600,000,000
5	NBP Islamic Savings Fund	50,000,000
6	NBP Riba-Free Savings Fund	100,000,000
7	NBP Islamic Mahana Amdani Fund	300,000,000
8	NBP Islamic Income Fund	100,000,000
9	NBP Islamic Daily Dividend Fund	500,000,000
10	NBP Islamic Money Market Fund	30,000,000
11	NAFA Islamic Pension Fund Debt Sub Fund Account	10,000,000
12	NAFA Islamic Pension Fund Money Market Sub Fund Account	10,000,000
13	AKD Islamic Income Fund	65,000,000
14	AKD Cash Fund	35,000,000
15	HBL Money Market Fund	450,000,000
16	HBL Cash Fund	260,000,000
17	HBL Islamic Money Market Fund	345,000,000
18	HBL Multi Asset Fund	15,000,000
19	HBL Islamic Asset Allocation Fund	25,000,000
20	HBL Islamic Pension Fund - Debt Sub Fund	1,000,000
21	HBL Pension Fund - Debt Sub Fund	4,000,000
	Total	4,500,000,000