

September 29, 2021

Issuance of Rated, Privately Placed, Unsecured, Shariah Compliant, Islamic Commercial Paper of PKR 4,500,000,000 By K- Electric Limited

S. No	Information to be provided by the Issuer of Debt Securities	Details
1.	Name of the Issuer	K- Electric Limited
2.	Size of the issue	PKR 4,500,000,000/-
3.	Type of the instrument	Rated, Privately Placed, Unsecured, Shariah Compliant, Islamic Commercial Paper (ICP-21) (Based on Musharkah Structure (Shirkat ul Aqd))
4.	Issue Date	September 22, 2021
5.	Maturity Date	March 22, 2021
6.	Latest credit rating of the issuer and that of the instrument, if any	"AA/A1+" (Double A/ A-One Plus) and Instrument Rating of A-1+(A One Plus) by Pakistan Credit Rating Agency Limited.
7.	Salient features of the instrument.	Tenor: Six (6) Months Rate of Return: 06 Months KIBOR plus 30 bps (8.21%) p.a Nature: Instrument is unsecured, non-convertible and redeemable at maturity date in bullet payment.
8.	Nature and amount of the security backing the instrument and nature of charges in the favour of the debt security trustee to the issue; if any	N/A
9.	Option like put option, call option, conversion option, if any	N/A
10.	List of Investors with the amount subscribe by each of them	Annexure "A" (Attached)
11.	Address of the registered office of the Issuer	KE House, 39-B Sunset Boulevard Phase II, DHA Karachi South Sindh 75500
12.	Postal Address, email, telephone number and fax number of the compliance officer of the Issuer	Postal Address: KE House, 39- B Sunset Boulevard Phase II, DHA Karachi South Sindh 75500 Telephone No: 021- 32637133 (Ext: 6462, 7075) Fax No: 021- 32647159
13.	Address of the registered office of the consultant /advisor/lead arranger and security trustee to the Issue	Lead Arranger and Advisor: Bank Alfalah Limited Issuing & Paying Agent: Pak Oman Investment Co. Ltd. Investment Agent: Bank Alfalah Limited Shariah Advisor: Mufti Ovais Ahmed Qazi (SECP/IFD/SA/040) Lead Arranger and Advisor & Investment Agent: Registered office: Mezzanine Floor B.A. Building I.I Chundrigar Road Karachi. Phone: 021-3312-2659 Attention: Mr. Farhan Anwer Senior Manager Investment Banking farhan.anwer@bankalfalah.com Issuing & Paying Agent: Registered office: First Floor, Tower A, FTC, Main Shahra e Faisal, Karachi Phone: +92 21 35630971-5 Attention: Mohammad Azeem Dada Senior Vice President- Risk Management azeem.dada@pakoman.com
14.	Province and Place of Issue	Karachi (Sindh) Pakistan
15.	Amount and rate of all Federal and Provincial levies paid if applicable	Applicable stamp duty is being paid.

Enclosed: As Above

Annexure "A"

S No.	Investor	COMMITMENT WITH RESPECT TO VALUE OF NOTES TO BE SUBSCRIBED TO (PAK RUPEES)
1	NIT Money Market Fund	210,000,000
2	NIT Income Fund	70,000,000
3	NIT Islamic Income Fund	20,000,000
4	Atlas Income Fund	150,000,000
5	Atlas Islamic Income Fund	25,000,000
6	Atlas Islamic Money Market Fund	100,000,000
7	APIF Debt Sub Fund	10,000,000
8	APIF Money Market Sub Fund	15,000,000
9	CDC - TRUSTEE LAKSON MONEY MARKET FUND	200,000,000
10	Alhamra Islamic Money Market Fund	675,000,000
11	Alhamra Islamic Pension Fund Debt Sub Fund	15,000,000
12	Alhamra Islamic Pension Fund Money Market Sub Fund	13,000,000
13	Alhamra Islamic Income Fund	297,000,000
14	JS Cash Fund	28,000,000
15	JS Islamic Daily Dividend Fund	172,000,000
16	HBL Islamic Income Fund	120,000,000
17	HBL Islamic Pension Fund – Money Market Sub Fund	6,000,000
18	HBL Money Market Fund	174,000,000
19	HBL Cash Fund	300,000,000
20	Alfalah GHP Money Market Fund	275,000,000
21	Alfalah GHP Islamic Income Fund	450,000,000
22	Alfalah GHP Income Fund	75,000,000
23	Alfalah Islamic Rozana Amdani Fund	200,000,000
24	CDC Trustee ABL Islamic Cash Fund	450,000,000
25	CDC Trustee ABL Islamic Income Fund	450,000,000
	Total	4,500,000,000