

July 28, 2021

Issuance of Rated, Privately Placed, Shariah Compliant, Islamic Commercial Paper of PKR 4,500,000,000 By K- Electric Limited

S. No	Information to be provided by the Issuer of Debt Securities	Details
1.	Name of the Issuer	K- Electric Limited
2.	Size of the issue/ Face Value	PKR 4,500,000,000/-
3.	Discounted Value	PKR 4,324,507,915/-
4.	Type of the instrument	Rated, Privately Placed, Shariah Compliant, Islamic Commercial Paper (ICP-20) (Based on Musharkah Structure (Shirkat ul Aqd))
5.	Issue Date	July 27, 2021
6.	Maturity Date	January 27, 2022
7.	Latest credit rating of the issuer and that of the instrument, if any	"AA/A1+" (Double A/ A Plus) and Instrument Rating of A-1+(A One Plus) by VIS Credit Rating Company Limited
8.	Salient features of the instrument.	Tenor: Six (6) Months Rate of Return: 06 Months KIBOR plus 45 bps (8.05%)p.a Nature: Instrument is unsecured, non-convertible and redeemable at maturity date in bullet payment.
9.	Nature and amount of the security backing the instrument and nature of charges in the favour of the debt security trustee to the issue; if any	N/A
10.	Option like put option, call option, conversion option, if any	N/A
11.	List of Investors with the amount subscribe by each of them	Annexure "A" (Attached)
12.	Address of the registered office of the Issuer	KE House, 39-B Sunset Boulevard Phase II, DHA Karachi South Sindh 75500
13.	Postal Address, email, telephone number and fax number of the compliance officer of the Issuer	Postal Address: KE House, 39- B Sunset Boulevard Phase II, DHA Karachi South Sindh 75500 Telephone No: 021- 32637133 (Ext: 6462, 7075) Fax No: 021- 32647159
14.	Address of the registered office of the consultant /advisor/lead arranger and security trustee to the Issue	Lead Arranger and Advisor: Faysal Bank Limited Issuing & Paying Agent: Faysal Bank Limited Investment Agent: Faysal Bank Limited Shariah Advisor: Muhammad Abdullah (SECP/IFD/SA/115) Registered office: 4th Floor, Faysal House, Shahrah-e-Faisal, Karachi Phone: 021- 32795688 Attention: Ms. Tayyaba Rasheed Head of Investment Banking Group tayyabarasheed@faysalbank.com
15.	Province and Place of Issue	Karachi (Sindh) Pakistan
16.	Amount and rate of all Federal and Provincial levies paid if applicable	Applicable stamp duty is being paid.

Enclosed: As Above

Annexure "A"

S No.	Investor	COMMITMENT WITH RESPECT TO FACE VALUE OF NOTES TO BE SUBSCRIBED TO (PAK RUPEES)
1	CDC Trustee - Faysal Money Market Fund	300,000,000
2	CDC Trustee - Faysal Halal Amdani Fund	120,000,000
3	CDC Trustee - Faysal Islamic Cash Fund	270,000,000
4	CDC Trustee - Faysal Islamic Savings Growth Fund	210,000,000
5	Atlas Islamic Income Fund	75,000,000
6	Atlas Islamic Money Market Fund	50,000,000
7	APF Debt Sub Fund	35,000,000
8	APF Money Market Sub Fund	30,000,000
9	APIF Debt Sub Fund	47,000,000
10	APIF Money Market Sub Fund	63,000,000
11	ABL ISLAMIC CASH FUND	600,000,000
12	ABL INCOME FUND	300,000,000
13	NBP Islamic Mahama Amdani Fund	550,000,000
14	NBP Islamic Income Fund	200,000,000
15	NBP Islamic Daily Dividend Fund	150,000,000
16	HBL Cash Fund	450,000,000
17	HBL Money Market Fund	66,000,000
18	HBL Islamic Income Fund	40,000,000
19	HBL Islamic Asset Allocation Fund	19,000,000
20	HBL Pension Fund – MMSF	11,000,000
21	HBL Pension Fund – DSF	5,000,000
22	HBL Islamic Pension Fund – MMSF	2,000,000
23	HBL Islamic Pension Fund – DSF	7,000,000
24	Meezan Rozana Amdani Fund	675,000,000
25	Meezan Tahaffuzz Pension Fund- Money Market Sub Fund	225,000,000
	Total	4,500,000,000