

July 13, 2021

**Issuance of Rated, Privately Placed, Shariah Compliant, Islamic Commercial Paper of PKR 2,500,000,000 By K- Electric Limited**

S. No	Information to be provided by the Issuer of Debt Securities	Details
1.	<b>Name of the Issuer</b>	K- Electric Limited
2.	<b>Size of the issue/ Face Value</b>	PKR 2,500,000,000/-
3.	<b>Discounted Value</b>	PKR 2,401,806,265/-
4.	<b>Type of the instrument</b>	Rated, Privately Placed, Shariah Compliant, Islamic Commercial Paper (ICP-19) (Based on Musharkah Structure (Shirkat ul Aqd))
5.	<b>Issue Date</b>	July 12, 2021
6.	<b>Maturity Date</b>	January 12, 2022
7.	<b>Latest credit rating of the issuer and that of the instrument, if any</b>	"AA/A1+" (Double A/ A Plus) and Instrument Rating of A-1+(A One Plus) by VIS Credit Rating Company Limited
8.	<b>Salient features of the instrument.</b>	<b>Tenor:</b> Six (6) Months <b>Rate of Return:</b> 06 Months KIBOR plus 45 bps (8.11%)p.a <b>Nature:</b> Instrument is unsecured, non-convertible and redeemable at maturity date in bullet payment.
9.	<b>Nature and amount of the security backing the instrument and nature of charges in the favour of the debt security trustee to the issue; if any</b>	N/A
10.	<b>Option like put option, call option, conversion option, if any</b>	N/A
11.	<b>List of Investors with the amount subscribe by each of them</b>	Annexure "A" (Attached)
12.	<b>Address of the registered office of the Issuer</b>	KE House, 39-B Sunset Boulevard Phase II, DHA Karachi South Sindh 75500
13.	<b>Postal Address, email, telephone number and fax number of the compliance officer of the Issuer</b>	<b>Postal Address:</b> KE House, 39- B Sunset Boulevard Phase II, DHA Karachi South Sindh 75500 <b>Telephone No:</b> 021- 32637133 (Ext: 6462, 7075) <b>Fax No:</b> 021- 32647159
14.	<b>Address of the registered office of the consultant /advisor/lead arranger and security trustee to the Issue</b>	Lead Arranger and Advisor: Faysal Bank Limited Issuing & Paying Agent: Faysal Bank Limited Investment Agent: Faysal Bank Limited Shariah Advisor: Muhammad Abdullah (SECP/IFD/SA/115)  Registered office: 4th Floor, Faysal House, Shahrah-e-Faisal, Karachi Phone: 021- 32795688 Attention: Ms. Tayyaba Rasheed Head of Investment Banking Group tayyabarasheed@faysalbank.com
15.	<b>Province and Place of Issue</b>	Karachi (Sindh) Pakistan
16.	<b>Amount and rate of all Federal and Provincial levies paid if applicable</b>	Applicable stamp duty is being paid.

Enclosed: As Above

**Annexure "A"**

<b>S No.</b>	<b>Investor</b>	<b>COMMITMENT WITH RESPECT TO FACE VALUE OF NOTES TO BE SUBSCRIBED TO (PAK RUPEES)</b>
1	CDC TRUSTEE ABL ISLAMIC CASH FUND	285,000,000
2	CDC TRUSTEE ABL ISLAMIC INCOME FUND	101,000,000
3	CDC TRSUTEE ABL ISLAMIC PENSION FUND DEBT SUB FUND	4,000,000
4	CDC TRUSTEE ABL PENSION FUND DEBT SUB FUND	10,000,000
5	CDC Trustee - Faysal Money Market Fund	215,000,000
6	CDC Trustee - Faysal Halal Amdani Fund	110,000,000
7	CDC Trustee - Faysal Islamic Cash Fund	375,000,000
8	Meezan Rozana Amdani Fund	375,000,000
9	Meezan Cash Fund	325,000,000
10	NAFA Pension Fund Debt Sub Fund Account	10,000,000
11	NAFA Pension Fund Money Market Sub Fund Account	20,000,000
12	NBP Islamic Income Fund	142,000,000
13	NBP Islamic Daily Dividend Fund	240,000,000
14	NBP Islamic Money Market Fund	250,000,000
15	NAFA Islamic Pension Fund Debt Sub Fund Account	13,000,000
16	NAFA Islamic Pension Fund Money Market Sub Fund Account	25,000,000
	<b>Total</b>	<b>2,500,000,000</b>