

August 27, 2021

**Issuance of Rated, Privately Placed, Commercial Paper of PKR 4,500,000,000 By K- Electric Limited**

S. No	Information to be provided by the Issuer of Debt Securities	Details
1.	<b>Name of the Issuer</b>	K- Electric Limited
2.	<b>Size of the issue/ Face Value</b>	PKR 4,500,000,000/-
3.	<b>Discounted Value</b>	PKR 4,328,998,624/-
4.	<b>Type of the instrument</b>	Rated, Privately Placed, Commercial Paper (CP-01)
5.	<b>Issue Date</b>	August 26, 2021
6.	<b>Maturity Date</b>	February 22, 2022
7.	<b>Latest credit rating of the issuer and that of the instrument, if any</b>	"AA/A1+" (Double A/ A Plus) and Instrument Rating of A-1+(A One Plus) by The Pakistan Credit Rating Agency Limited
8.	<b>Salient features of the instrument.</b>	<b>Tenor:</b> 180 Days <b>Rate of Return:</b> 06 Months KIBOR plus 45 bps (8.01%)p.a <b>Nature:</b> Instrument is unsecured, non-convertible and redeemable at maturity date in bullet payment.
9.	<b>Nature and amount of the security backing the instrument and nature of charges in the favour of the debt security trustee to the issue; if any</b>	N/A
10.	<b>Option like put option, call option, conversion option, if any</b>	N/A
11.	<b>List of Investors with the amount subscribe by each of them</b>	Annexure "A" (Attached)
12.	<b>Address of the registered office of the Issuer</b>	KE House, 39-B Sunset Boulevard Phase II, DHA Karachi South Sindh 75500
13.	<b>Postal Address, email, telephone number and fax number of the compliance officer of the Issuer</b>	<b>Postal Address:</b> KE House, 39- B Sunset Boulevard Phase II, DHA Karachi South Sindh 75500 <b>Telephone No:</b> 021- 32637133 (Ext: 6462, 7075) <b>Fax No:</b> 021- 32647159
14.	<b>Address of the registered office of the consultant /advisor/lead arranger and security trustee to the Issue</b>	<b>Lead Arranger and Advisor:</b> Arif Habib Limited <b>Issuing &amp; Paying Agent:</b> Pak Oman Investment Company Limited.  <b>Lead Arranger and Advisor:</b> <b>Registered office:</b> Arif Habib Centre, M.T. Khan Road, Karachi. Phone: +92 21 111 245 111 <b>Attention:</b> Mr. Ammad Tahir Assistant Vice President – Investment Banking <a href="mailto:ammad.tahir@arifhabibltd.com">ammad.tahir@arifhabibltd.com</a>  <b>Issuing &amp; Paying Agent:</b> <b>Registered office:</b> First Floor, Tower A, FTC, Main Shahra e Faisal, Karachi. Phone: +92 21 35630971-5 <b>Attention:</b> Mohammad Azeem Dada Senior Vice President- Risk Management <a href="mailto:azeem.dada@pakoman.com">azeem.dada@pakoman.com</a>
15.	<b>Province and Place of Issue</b>	Karachi (Sindh) Pakistan
16.	<b>Amount and rate of all Federal and Provincial levies paid if applicable</b>	Applicable stamp duty is being paid.

Enclosed: As Above

**Annexure "A"**

<b>S No.</b>	<b>Investor</b>	<b>COMMITMENT WITH RESPECT TO FACE VALUE OF NOTES TO BE SUBSCRIBED TO (PAK RUPEES)</b>
1	CDC Trustee ABL Cash Fund	450,000,000
2	CDC Trustee ABL Income Fund	450,000,000
3	NIT Money Market Fund	245,000,000
4	NIT Income Fund	122,000,000
5	NIT Asset Allocation Fund	33,000,000
6	CDC Trustee Lakson Income Fund	370,000,000
7	AKD Cash Fund	30,000,000
8	Faysal Money Market fund	340,000,000
9	Faysal Savings Growth Fund	250,000,000
10	Faysal Government Securities Fund	125,000,000
11	Faysal Financial Sector Opportunity Fund	60,000,000
12	Faysal Cash Fund	25,000,000
13	NBP Income Opportunity Fund	320,000,000
14	NBP Savings Fund	130,000,000
15	NBP Mahana Amdani Fund	450,000,000
16	HBL Pension Fund Debt Sub Fund	7,000,000
17	HBL Pension Fund Money Market Sub Fund	11,000,000
18	HBL Cash Fund	450,000,000
19	HBL Money Market Fund	132,000,000
20	JS Cash Fund	450,000,000
21	JS Income Fund	44,000,000
22	JS Pension Savings Fund Debt Sub Fund	6,000,000
	<b>Total</b>	<b>4,500,000,000</b>