

Ref:

SECK/KSE/15

Dated: 30 December 2015

The General Manager

Karachi Stock Exchange Limited Stock Exchange Building Stock Exchange Road

Karachi

Fax: 111 - 573 - 329

The General Manager

Lahore Stock Exchange Limited 19-Khayaban-e-Aiwan-e-Iqbal

Kashmir Road Lahore

Fax: 042 - 3636 8485

The General Manager

Islamabad Stock Exchange Limited ISE Towers, 55-B, Jinnah Avenue,

Blue Area <u>Islamabad</u>

Fax: 051 - 111 - 473 - 329

Subject:

Material Information - Privatization of Faisalabad Electric Supply Company (FESCO) - KE's

Expression of Interest (EOI)

Dear Sirs,

In accordance with Section 15D of the Securities & Exchange Ordinance 1969 and Clause 5.19.13(c) of the Code of Corporate Governance contained in the Karachi Stock Exchange (KSE) Rule Book, we are pleased to inform you that K-Electric, in pursuance of its strategic objective and in line with its rebranding strategy to expand beyond Karachi, has submitted Expression of Interest (EOI) to participate in the privatization bidding process of FESCO in accordance with the requirements of the Privatization Commission (PC).

Yours truly,

Muhammad Rizwan Dalia

Director Finance & Company Secretary

Copy to: 1. The Securities & Exchange Commission of Pakistan, Islamabad

2. The Registrar, Joint Stock Companies, SECP, Karachi

3. Central Depository Company of Pakistan Ltd.

4. CDC Share Registrar Services

Fax: 051-9218592/9204915

Fax: 021 - 99213278

Fax: 021 - 3432 6034

Fax: 021 - 3432 6053